

The H & R Block Foundation Cash for Champions Program

Instructions for Volunteer:

- Review program guidelines and complete Part 1 of this fillable form
- Mail this form directly to the recipient organization

Part 1 – Volunteer

Name

Employee ID Daytime Phone Number

Work Street Address

City State/Province Zip

E-mail Address

Instructions for Organization:

- Complete Part 2 of this form
- Mail form to the address printed below

Part 2 – Organization

Organization Name

Employer Identification Number

Street Address

City State/Province Zip

Website Address

Name of Charitable Organization

Contact Person

Organization's Mission

Role as a Volunteer

_____ has provided
Volunteer's Name

25 hours 50 hours 75 hours 100 hours (please circle)

of volunteer service during a 12-month consecutive period.

I hereby certify that no goods or services will be provided to The H & R Block Foundation in consideration of the matching gift.

Signature of Organization Representative

Name and Title Date

I acknowledge that I am a regular, full-time employee* of a participating H&R Block subsidiary (to see a list of participating subsidiaries, please see program guidelines on page 2).

**An employee who works 40 or more hours per week on a non-seasonal continuing basis and is classified as a regular, full-time employee within H&R Block's Human Resources system.*

I certify that the above information is true and correct and that I completed my service within a 12-month consecutive period. Additionally, I receive no tangible benefits for my services.

Signature of Associate Date

Mail form to recipient organization

Mail or email completed form to:

**The H & R Block Foundation
4801 Main Street, Suite 400
Kansas City, MO 64112**

**info@mhbloch.org
816.643.5700**

For more information go to www.blockfoundation.org

The H & R Block Foundation Cash for Champions Form

A Matching Gift Program for Volunteers

PROGRAM OVERVIEW

Teamwork and group effort are an important part of the H&R Block success story. Through group efforts, associates have achieved exceptional business accomplishments. This approach can also help nonprofit organizations. For this reason, The H & R Block Foundation established the Cash for Champions Program. When an eligible associate provides 25 hours of volunteer service to a nonprofit organization within a 12-month consecutive period, The H & R Block Foundation will match that commitment with a gift of \$100 to the organization.

Each qualified associate is eligible to have a maximum of \$400 (100 volunteer hours) matched by the Foundation during any calendar year.

WHO MAY PARTICIPATE?

To be eligible, a person must (a) be a regular, full-time employee* of a participating H&R Block subsidiary. Participating subsidiaries include: H&R Block Enterprises, LLC; HRB Green Resources, LLC; HRB International Management, LLC; HRB Resources, LLC.; HRB Professional Resources, LLC; HRB Technology, LLC; and Sand Canyon Corporation; (b) not be an officer of H&R Block on the date of The H & R Block Foundation's receipt of employee's completed form.

*An employee who works 40 or more hours per week on a non-seasonal continuing basis and is classified as a regular, full-time employee within H&R Block's PeopleSoft system.

HOW DO I PARTICIPATE IN THE CASH FOR CHAMPIONS PROGRAM?

To qualify for a Cash for Champions gift, an associate must provide 25 hours of volunteer service to a qualified organization within a 12-month consecutive period.

The associate must then complete Part 1 of the application and send it to the 501(c)(3) charitable organization for completion of Part 2. When the application is received by The H & R Block Foundation and the gift is approved, a check will be sent to the specified agency on behalf of the associate. A confirmation e-mail will be sent to the associate.

Final determination of eligibility is made by The H & R Block Foundation.

WHAT ORGANIZATIONS ARE ELIGIBLE FOR CASH FOR CHAMPIONS?

Nonprofit agencies recognized by the Internal Revenue Service as exempt from Federal income taxes pursuant to Section 501(c)(3) of the Internal Revenue Code and not classified as a private foundation within the meaning of Section 509 of the Code.

A registered charity under Canada's Income Tax Act determined in good faith by the Foundation to be an organization described in the U.S. Internal Revenue Code Section 501(c)(3) and 509(a)(1), (2), or (3).

ARE THERE ORGANIZATIONS OR VOLUNTEER ACTIVITIES THAT ARE NOT ELIGIBLE FOR CASH FOR CHAMPIONS?

Yes. They include:

- Religious, fraternal, political, veteran, and trade organizations;
- Private foundations;
- Volunteer activities that are athletic in nature, including but not limited to, organizing, sponsoring or coaching athletic teams or events;
- Volunteer activities that are performed during the associate's regular business hours.

It should be noted, The H & R Block Foundation reserves the right to refuse a grant payment to an organization that is in conflict with the policies, guidelines, beliefs, and/or values of the Foundation.

WHOM SHOULD I CONTACT WITH QUESTIONS?

Please contact Foundation staff at (816) 643-5700 or info@mhbloch.org